

1 Q. Consumer Question: Although the information is provided within a
2 number of exhibits and references can NALCOR provide a clear listing of
3 the following parameters in the CPW analysis
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5 Return on Equity

6 Interest on Debt

7 IRR on regulated

8 IRR on unregulated

9 Discount Rate
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11 This is requested to be clearly defined for both the interconnected and
12 isolated options.
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15 A. Please see the table below. With the exception of the Muskrat Falls generating
16 facility, all capital assets in both the Interconnected Island and Isolated Island
17 alternatives have been considered as regulated assets and use the regulated capital
18 parameters indicated below.

Parameter	Regulated	Non-Regulated	Reference
Return on Equity	10%	N/A	Nalcor's July 17, 2011 presentation, p. 17
Interest on Debt	7.4%	N/A	Nalcor's July 17, 2011 presentation, p. 17
IRR	N/A	8.4%	Nalcor's July 17, 2011 presentation, p. 22
Discount Rate	8%	N/A	Nalcor's July 17, 2011 presentation, p. 17